CERTIFIED HEALTH EXECUTIVE PROGRAM



CHE MOC Overview

CANADIAN COLLEGE OF HEALTH LEADERS CHE Program



COLLÈGE CANADIEN DES LEADERS EN SANTÉ Programme LCS

www.cchl-ccls.ca

MAINTENANCE OF CERTIFICATION (MOC) PROGRAM

Policy, Requirements, and FAQ

Philosophy

- The College's professional designations reflect a commitment to excellence through ethics, continuous learning, mentorship, networking, and active leadership in health and community affairs.
- The College's certified members are personally accountable for lifelong learning and its documentation.
- The College ensures accredited education events adhere to adult learning principles, emphasizing engagement, applied learning, and leadership development.

Guiding Principles

The MOC process aspires to:

- Be clear, accessible, and well-communicated.
- Maintain high standards with minimal barriers and multidisciplinary focus.
- Support continuous learning through diverse formats.
- Be user-friendly for members
- Address the needs of urban, rural, and diverse health leadership sectors.
- Ensure ongoing competence by tracking lifelong learning.

Goal

The MOC program upholds rigour of professional designations, reinforcing excellence, competence, and lifelong learning.

All Certified Health Executives (CHEs) or Fellows (FCCHL) must participate in the Maintenance of Certification (MOC) program, as per governing regulations, to maintain their designations.

Certified members must earn at least 40 MOC credits within each five-year cycle set by the College. The minimum required MOC credits are prorated based on when you became certified within the current five-year cycle.

Proration of MOC Credits for Five-Year Cycle

The current five-year cycle runs from 2025 to 2030, ending on December 31, 2029. Credits are pro-rated based on the year you became certified. Below are the required credits based on your certification year:

Before 2025: 40 credits (a minimum of 7 MOC I credits are required)
2025: 33 credits (a minimum of 6 MOC I credits are required)
2026: 27 credits (a minimum of 5 MOC I credits are required)
2027: 21 credits (a minimum of 4 MOC I credits are required)
2028: 15 credits (a minimum of 3 MOC I credits are required)
2029: EXEMPT

Certified members are not allowed to carry over MOC credits from one cycle to another.

Background

Excellence in health leadership is central to the College's mission. Through its designations and MOC programs, the College and its Chapters foster lifelong learning, ensuring leaders stay informed and make well-informed decisions. This commitment strengthens the profession and is recognized by academic and healthcare partners.

Like most professional associations, the College requires lifelong learning for members holding the CHE or Fellowship (FCCHL) designation, except for retired and lifelong members.

CHEs must earn MOC credits to maintain their designation. The College's two-category MOC system (Category I and II) prioritizes College and Chapter educational activities, all adhering to adult learning principles.

MOC CATEGORY 1 CREDITS

Assessment of Credits

One (1) credit for every hour of activity or educational content.

List of Qualifying Events/Activities for Category I

Category 1 credits apply only to educational events and activities organized or co-organized by the College or its Chapters.

"Co-organized" means the College or Chapters share equal responsibility in planning and developing the program with a partner organization. The event must support CHEs and Fellows in maintaining professional competency.

The number of MOC credits assigned to any program is to be printed in the program agenda, brochure, and/or webpage for that event along with the College logo and MOC Statement. Such programs include, but are not limited to, the following:

Authoring

• Articles written for College publication

Educational Events

- Attendance at College/Chapter educational events
- Planning and managing educational events offered by the College/Chapters
- Papers presented or educational sessions delivered at, CNC, CWHLC, OHLS, CFLS or other College/Chapter events

Mentoring and Coaching

• Members serving as mentors/coaches or mentees in the College/Chapter programs.

College Designation Programs

• Credits may be granted upon successful completion of the CHE and Fellowship programs.

CCHL Circle

• MOC I credits can be acquired through interactions and participation in the CCHL Circle. Circle accounts can be activated using this link https://circle.cchl-ccls.ca/signup

LEADS in a Caring Environment

Educational courses, workshops, and seminars organized by Chapters, or by the College through its Professional and Leadership Development programs.

Formal Strategic Alliances and Partnerships

• Programs and events that are in partnership with the College

CCHL Tool

• The completion of this Ethics Self-Evaluation tool

MOC CATEGORY II CREDITS

Assessment of Credits

Earn one (1) credit per two (2) hours of activity or educational content. MOC Category II may be self-assessed by the certified members. **Pre-approval is not required by the CCHL.**

List of Qualifying Events/Activities for Category II

Category II credits apply to professional development opportunities not organized or co-organized by the College or its Chapters.

These activities must:

- Enhance leadership knowledge or skills.
- Support the professional growth of others.
- Fall outside regular job duties.
- Be properly documented for self-reflection and audit transparency.

CATEGORY II - EVENTS PRE-ASSESSED/APPROVED BY CCHL

Pre-assessed/approved events by the CCHL are listed in the MOC portal

https://cchl.hub.cloudgeneration.com/Achievements (go to the 'Add Self-Reported MOC Credits', then select the event from the 'Program Name' drop-down list). If you attended one of these events but did not complete the full session, add the MOC credits manually.

CATEGORY II - SELF-DIRECTED/ASSESSED LEARNING PROJECTS (SDLP)

Self-directed learning offers practical, impactful knowledge that often leads to better retention and behaviour change than traditional learning. SDLP earns Category II MOC credits with the following documentation:

- 1. Trigger for professional development/learning (motivation or inspiration).
- 2. A formal statement of learning.
- 3. A listing of specific resources used. (What was actually done?)
- 4. A summary of the learning achieved (lessons learned).

- 5. How this relates to the LEADS program and lifelong learning.
- 6. The expected change in the learner's behaviour.

Self-directed learning focuses on the individual's specific needs and may cover topics traditional learning does not. Activities eligible for SDLP credits include authoring, university/college courses, conferences, mentoring, coaching, teaching, volunteering, policy or governance work.

For these activities to qualify:

- They must relate to leadership development.
- The six documentation questions must be answered.
- The activity cannot be part of normal job duties.

Recording Process

Every CHE and Fellow is responsible for the accurate entry of their MOC activities online on the CHE Resource page of the CCHL web site, <u>https://cchl.hub.cloudgeneration.com/Achievements</u>. Each activity will include:

- Program Name (Pre-approved activities are listed here)
- Type of Learning Experience (either MOC I or MOC II category)
- Name for the Learning Experience
- Link to the Description of the Learning Experience (not required)
- Company/Organization Issuing the MOC Credits
- Completed On (date)
- MOC Credits Earned Grade/Score (if applicable, not required)
- Attach Proof (if applicable, not required)

The individual CHE or Fellow is also required to keep a separate, auditable record of all MOC events and any SDLP. As well as the basic information in the preceding paragraph. Each record of an activity must contain information on the points numbered one through six outlined in the documentation paragraph of the SDLP section of MOC Category II credits (above).

Failure to Meet MOC Requirements

Should a certified member not be compliant by the end of the 5-year MOC period, they will be offered a 6-month extension to earn the outstanding MOC credits with an administration fee (see Appendix A). Should they not be compliant by the end of the 6-month extension period, the CHE designation will be revoked, and the candidate may no longer use the CHE designation.

Re-Instatement Policy

This policy outlines a process for members to regain certification if they lose their designation due to:

- Maintenance of Certification (MOC) non-compliance
- Membership termination for three (3) consecutive years

College members who have lost their certification status with the College and the right to use the designation are eligible to apply for reinstatement. Members eligible for reinstatement will be required to apply for certification and pay the reinstatement fee. The Reinstatement form can be found <u>here</u> (note fees apply, see Appendix A). The College will review applications to assess eligibility for reinstatement.

Re-Instatement Application Process

There is a three-year window of opportunity to apply for reinstatement from the time that the certification designation was terminated. After the expiration of the three-year window, members will be required to complete/repeat the full program.

1. Application Requirements

- Must be an individual member of the College in good standing
- Curriculum Vitae with job description
- Copies of degrees
- 1 Letter of Support
- Minimum of two consecutive years (for a CHE) or five consecutive years (for a Fellow) in a Canadian health management position
- Cite reasons for not obtaining the required MOC credits
- Submit a plan for obtaining MOC credits in 6-months

2. Review Process

2.1 Process for CHEs

A Panel appointed by the Professional Standards Council, in consultation with the College staff, will assess the former CHE candidate's file to determine eligibility for reinstatement.

Note: The application review may result in additional professional development requirements before eligibility for the designation.

2.2 Process for Fellows

The Fellows Council will assess the former Fellow candidate's file to determine eligibility for reinstatement.

Policy Variations

Retired and Life-Long CHEs or Fellows

Those certified members who are in the "Retired" and "Life-Long" membership categories are not required to participate in the MOC program. Should a retired CHE or Fellow again become an active member of the College, he/she will have to be compliant with the Maintenance of Certification Policy.

Appeal Process

Have an appeal process in regard to the requirement of MOC compliance to allow the College the flexibility to respond to unforeseen circumstances of its members.

APPENDIX A

MOC Associated Fees

Item	Fee		
Failure to Meet MOC Requirements	\$250.00		
Designation Reinstatement fee	\$450.00		
MOC II Assessment Request Form fees:			
Half day (max. 4 hours)	\$100.00		
• 1 day (max. 8 hours)	\$165.00		
• 2-3 days	\$235.00		
• 5 days	\$300.00		
More than 5 days	\$365.00		
Certificate Program	\$525.00		

Appendix B

List of events and number of credits – MOC I

1/1 = one credit for every hour of educational content

College/Chapter	Event/Activity	# MOC I credits
Authoring	Articles written for College publications	1/1
Educational Events	 International Learning Exchange Programs (Study Tours) Health Professionals Roundtable for Strategy™ (HPRS™) panel CCHL National Conference (CNC) 	25/Tour 1/1 12 Or 1/1 if not all sessions
Mentoring & Coaching	 LEADS Programs offered by the College National Mentorship Program Chapter Mentorship Programs 	1/1 1/1 1/1
Volunteering	 Review articles for FORUM Serve on College Board/Committees /Focus Groups/Task Forces Serve on Chapter executive 	1/1 1/1 1/1
	 Conduct research and develop policies for the College Activities directly related to the operation of the CHE or Fellowship programs (e.g., marker, reviewer, item writers) Assisting the Chapter in planning and organizing 	1/1 1/1 1/1
	professional development activities	1/1
CCHL Circle	 Commenting on existing posts – 1 point Posting on a Live Feed or Forums = 1 point Attending Events & Webinars = 10 points Registering for Mentorship = 5 points 	1 MOC I credit = 10 engagement points
CCHL Tool	CCHL's Ethics Self-Assessment Tool	1/1
College Designation Programs	Fellowship completionCHE completion	25 7
Strategic Alliances/ Partnerships	 Accreditation Canada surveys Accreditation Canada Focused visits Accreditation Canada Webcast (part 1-2) Conducting Effective Tracers Accreditation Canada Webcast Writing Clear and Effective Reports CCHL/ACHE Joint Programs CCHL/HCLABC Joint Programs CHA Learning Programs Educational Consultants Joint CMA/CCHL Physician Management Institute (PMI) HEC EXTRA/FORCE Program candidate Nursing Leadership Conference College Sessions held in conjunction with other provincial conferences College Sessions at OHA HealthAchieve 	7/survey 3/visit 1.75 1.5 1/1 1/1 7/academic year 1/1 25/year 12 or 1/1 if not all sessions 1/1 1/1

List of events and number of credits – MOC II 1/2= one credit for every two hours of educational content

Non College/Chapter	Event/Activity	# MOC II credits
Authoring	Publication written on leadership	1/2
Educational Events	 Leadership Conferences, Seminars, courses, etc. Obtaining a PhD Obtaining a Masters Obtaining a Leadership Certificate Self-Directed Learning Project 	1/2 33 25 Up to 10 Up to 8
Mentoring & Coaching	 Certified members serving as mentors/coaches/ mentees in an organized fashion outside of their professional duties 	1/2
Volunteering	 Certified members serving on Boards/Committees/Focus Groups /Task Force, etc. outside of their professional duties 	1/2
Teaching & Tutoring	 Teaching/Tutoring experiences that are relevant to health leadership 	1/2

FREQUENTLY ASKED QUESTIONS (FAQ)

How do I enter my MOC Credits?

The MOC area of the CCHL website can be found using this link to the CHE Resource page: https://cchl.hub.cloudgeneration.com/Achievements or navigate from your CCHL Account Page (see above)

- To view or add MOC credits click on the **MOC tab** at the top of the page.
- You will see a green progress bar at the top of your screen indicating how many credits you've earned towards recertification in percentage.
- To view previous credits, click on **Progress** on the left side of the page.
- To add MOC credits, click on Add Self-Reported MOC Credits, and follow the on-screen instructions.
- Click the green CURRENT button in the right corner to see a breakdown of your MOC I and MOC II credits.

Do I need to have my Professional Development activities preapproved by the College before I enter my MOC credits?

No, preapproval is not required. MOC credits are self-reporting. The College may conduct random audits, so it is strongly recommended that you keep a separate record of this information.

There are several pre-approved events listed in the MOC portal (<u>https://cchl.hub.cloudgeneration.com/</u><u>Achievements</u>). The benefit of this list is that the MOC credits are already calculated.

To view the pre-approved list, click the "ADD SELF-REPORTED MOC CREDITS" button (right side of screen), in the first box "Program Name" click the down arrow for the full list. The list is updated on a regular basis. If you attended one of these events but did not complete the full session, add the MOC credits manually.

What is the process for pre-approval, and why are these events pre-approved?

Organizations have the option to have events pre-approved by the College. The pre-approval process is straightforward. The completion of a MOC Assessment Request form is required along with detailed program objectives, expected outcomes, target audience, topics, speakers, and timelines. The MOC II Assessment Request Form can be requested from CHE team, <u>che@cchl-ccls.ca</u> (note fees apply, see Appendix A).

Are my MOC credits automatically entered?

Yes and No. MOC I credits earned through the College are supposed to be automatically entered to your MOC Portal. We may encounter technical difficulties and sometimes the credits to not get uploaded automatically. You are responsible for tracking your credits and ensuring they are added to your CHE Portal.

MOC II credits are not automatically entered. You are responsible for entering them into your MOC Portal.

An individual CHE or Fellow is also required to keep a separate, auditable record of any SDLP (self- directed learning projects). As well as the basic information in the preceding paragraph, each record of an activity must contain information on the points numbered one through six outlined in the documentation paragraph of the SDLP section of MOC Category II credits (see above).

Are MOC I and MOC II credits interchangeable?

Once you have earned the minimum required number of MOC I credits based on the year of certification, any surplus MOC I credits **will** be counted toward the total credits required for compliance.

I don't remember which events I attended; does the college have a record of this?

No. If you are unsure which events you attended, log into your CCHL account at <u>www.cchl-ccls.ca</u>. Click on "My Account", and in the account centre, click on "Store Information" and "My Events".

CANADIAN COLLEGE OF HEALTH LEADERS Contract My Account Logout Q Français LEADERS EN SANTÉ				
Membership 🔹 Professional & Leadership Development 👻 Chapters 👻 Events 👻 Resources	Awards About			
Home + Account Centre				
Account Centre				
Welcome! (2) This is your CCHL Account Centre, where you can update your profile, manage your preferences, review your past purchases and membership information, and have access to some member-only content.				
Member Benefits Program	Person Profile -			
As a member you have access to preferred rates from our national partners including fitness, travel, and insurance. Start saving \mathcal{C}	Edit Profile Change Password			
Membership directory	Manage Preferences			
To browse, search and connect with CCHL members, please visit the Circle 🗹.	Payment Methods			
The LEADS Online Self-Assessment	Organization Management 🔹			
The LEADS self-assessment tool is an introduction to the LEADS language and an opportunity for self-reflection so that one can better understand their capabilities and behaviours with respect to the LEADS framework. CCHL members and individuals whose organisation holds a licence, have access to this beneficial tool through the Account Centre.	Store Information My Events Orders			
To access, click on the LEADS Self-Assessment tab, under the Professional Development section on the blue side menu and select the leadership context that most aligns with your current work role.	Job Dashboord Post Jobs			
How to Complete your Self-Assessment 🗗	Key Linis 👻			
Contact us for support or to find out how you can bring this tool to your organization.				

I have not been certified for the entire five-year cycle. Am I expected to get 40 credits?

No. The current five-year cycle runs from 2025 to 2030, ending on December 31, 2029. Credits are pro-rated based on the year you became certified. Below are the required credits based on your certification year:

Prior to 2025: 40 credits (a minimum of 7 MOC I credits are required)

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2027: 21 credits (a minimum of 4 MOC I credits are required)

2028: 15 credits (a minimum of 3 MOC I credits are required)

2029: EXEMPT

Log into the CHE Resource page: <u>https://cchl.hub.cloudgeneration.com/Achievements</u>. Click the green CURRENT button in the right corner of the screen to see the number of credits you require.

I am a CHE/Fellows working internationally. Am I required to obtain all my MOC credits by the end of the five-year cycle?

Certified members working overseas during the five-year cycle, and who are unable to obtain MOC I credits, are required to obtain 66 MOC II credits, submit them online and to the College a professional development record for that period.

I am on Maternity leave or long-term disability. Am I required to obtain all my MOC credits by the end of the five-year cycle?

Yes. Maintenance of Certification (MOC) has long been seen by the Canadian College of Health Service Executives as an integral part of the certification process. Indeed, it is an activity through which Certified Health Executives and Fellows can demonstrate their commitment to lifelong learning and to remaining current in their chosen profession. At the end of this 5-year period, each CHE and Fellow is required to have earned a minimum number of MOC credits based on the year of their certification. Please see #7 for more details.

Ways to earn MOC I Credits while on Leave:

- Involvement with a <u>chapter</u>
- Take advantage of the Colleges increasing number of events

I am a member of the Canadian Forces and have been deployed or preparing for a deployment, am I required to obtain my MOC credits by the end of the five-year cycle? Certified members working overseas during the five-year cycle, and who are unable to obtain MOC I credits, are required to obtain 66 MOC II credits and submit to the College a professional development record for that period.

I am currently working towards my PhD, can I use these studies towards MOC I credits? No, your PhD studies **can only** be assessed for the maximum required 33 MOC II credits.

The best way to obtain MOC I credits is to be involved with the Chapter, to attend College events or to participate in College activities such as committees, working groups, marker or reviewer or participating as faculty with our strategic alliances.

- Take advantage of the college's increasing number of events. For a complete list, please click here:
- Another great way to get MOC I credits is to become involved with your <u>Chapter</u>

How do I become an evaluator with the College?

Becoming an evaluator with the college is a great way to earn MOC I credits. To be selected as an evaluator, you must meet the criteria. To request more information, please contact <u>CHE@cchl-ccls.ca</u>

I am a surveyor with Accreditation Canada. How many MOC credits do I get for each survey and focus visit?

Each completed survey is worth 7 MOC I credits and each focus visit is worth 3 MOC I

How do I become involved with my Chapter?

Our chapters are the local hub of the College, providing local professional development and networking opportunities. Members work tirelessly to provide expert advice and advocate for issues that are important to senior health leaders in the local community and across the country.

To see the Chapter Overview area of the website, visit: https://cchl-ccls.ca/chapters-overview/

To become involved with your chapter please contact your chapter chair. To find the name and contact information for your chapter Chair please follow these steps:

- 1. Click <u>Chapter</u>
- 2. Select your chapter
- 3. On the left-hand side of the screen there is a chapter executive button. Clicking this button will bring you to a list of your chapter executives. Please contact the chapter chair in your area and ask how you can become involved.

If you are interested in attending chapter events a complete list can be found <u>here</u> Please keep in mind that this list is updated regularly, remember to check back often.

All educational activities as identified in the "Events / Chapter Events" section of their website. These include:

- Power breakfast / Luncheon programs
- Educational conferences / workshops sponsored or cosponsored by the Chapter
- Assisting the Chapter in planning and organizing activities as may contribute to professional development
- Speaking at Chapter events

If you require additional information, please contact CHE@cchl-ccls.ca

- 1. Houle CO. Continuing learning in the professions. 1st ed. San Francisco, CA: Jossey-Bass Publishers; 1980.
- 2. Guglielmino LM. Why self-directed learning. International Journal of Self-Directed Learning. 2008:1-14.
- 3. Horsley T, Grimshaw J, Campbell C. How to create conditions for adapting physicians' skills to new needs and lifelong learning. *Copenhagen: WHO Regional Office for Europe, on behalf of the European Observatory on Health Systems and Policies.* 2010.
- 4. Murad MH, Varkey P. Self-directed learning in health professions education. Ann Acad Med Singapore. 2008;37(7):580-590. Note that the corroborating literature descriptions and citations exist in the original article but were removed here for reasons of space. Also note that this was written with undergraduate SDL in mind same components, but more reliance on teachers than Continuing Profession Development would have.