

EDMONTON, AB JUNE 15-17, 2025

### **CONCURRENT SESSION #1**

# The leadership your organization needs most: An executive session

#### **Dr. Jaason Geerts**

Vice-President, Research and Leadership Development, CCHL Adjunct professor, Telfer School of Management, University of Ottawa Associate, University of Cambridge Judge Business School

Monday, June 16, 2025 10:45 - 12:15

CANADIAN COLLEGE OF HEALTH LEADERS

COLLÈGE CANADIEN DES LEADERS EN SANTÉ



UNIVERSITY OF CAMBRIDGE Judge Business School



## Start with WHY: The Impact/Importance of Leadership



#### **Vote with your feet**

# Start with WHY: The Impact/Importance of Leadership

"Leadership is everything"

"Organizations rise and fall..."



"It's all about leadership"

"It's the single most important element..."

"Indispensable"

### **THANKS: We Care**





# **Our Approach**

**In-person + Principles** of Executive/ Professional Learning (à la Elevate):

We content:

- > Your expertise +
- Academic research +
- Action research (events, pre-survey) +



MDPI



### GTKY

### You (hands)



First timer? Father? **Oilers**? Socks? NHL nearly done? "Other": Locations? CEO? Military?





THE GLOBE AND MAIL\*

Current leadership context

### THE GLOBE AND MAIL\*

### Current leadership context



### The **leadership** most needed



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### Current leadership context



# The **leadership** most needed



Leadership development & integration



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Leadership development & integration



# The **leadership** most needed



# Leadership strategy & action plan



## **Our Context**

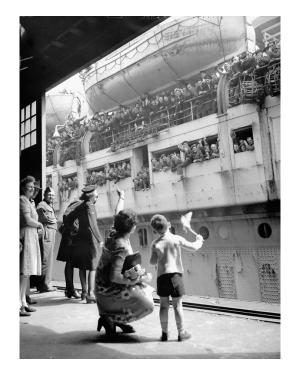


Canadians waiting longer for some surgeries, even as number of operations increases: report

ALANNA SMITH > HEALTH REPORTER PUBLISHED YESTERDAY



# **Our Context: CCHL**







Canada West Health Leaders CONFERENCE IN-PERSON OCTOBER 24-26, 2023



Fall 2023, Stage 4, HHR

#### Fall 2024, post-VUCA, HHR?

### CANADA ON TRUMP





2025 Crises = adaptive + not HHR, but...



Udod, S., Jahun, I., Baxter, P. E., Geerts, J. M., MacPhee, M., Halas, G. A., Cummings, G. G., & Gagnon, S. M. (2025). Health system leadership for psychological health and organizational resilience during the COVID-19 pandemic: Protocol for a multimethod study. JMIR Research Protocols, 14(1), e66402. https://doi.org/10.2196/66402

### Your Context: Leader Turnover



#### PollEv.com/juliebruyere144 Send juliebruyere144 to 37607

# How many positional leaders (e.g., managers, directors, division/department heads, chiefs, VPs, CEO, etc.) are new to their role in the past 2 - 3 years?

More than 80%	
	0%
70 - 80%	
	0%
50 - 70%	
	0%
25 - 50%	
	0%
1 - 25%	
	0%
None	
	0%

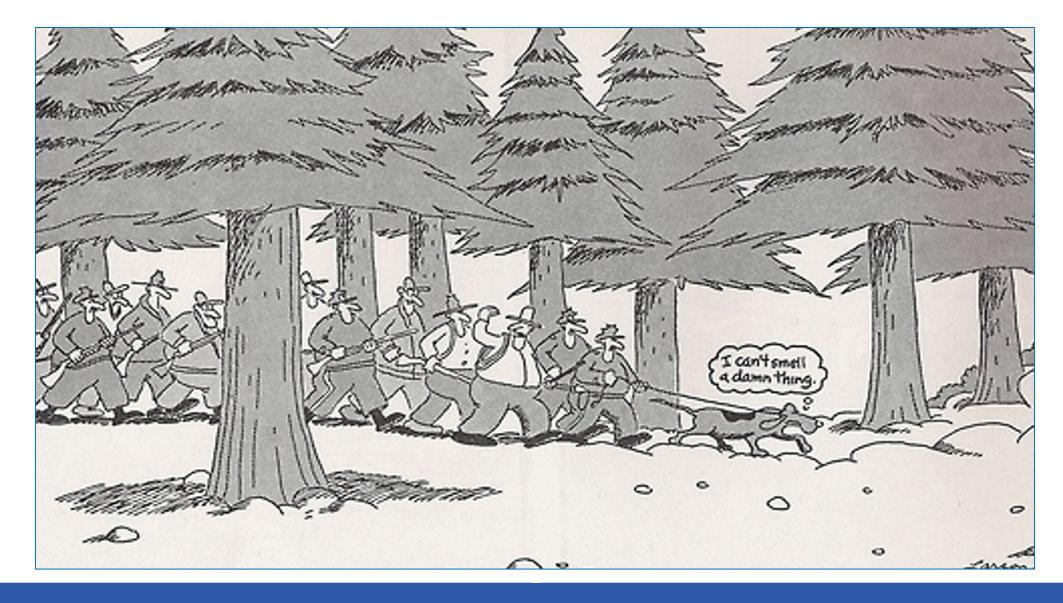
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# Leader Turnover: HR/OD TT 2025

How many positional leaders (e.g., managers, directors, division/department heads, chiefs, VPs, CEO, etc.) are new to their role in the past 2 - 3 years?



### **Our Context: Leader Turnover**



# **Our Context: Global Trends**

GALLUP<sup>\*</sup> State of the Global Workplace Inderstanding Employees, Informing Leaders

### "A workforce on the cusp of seismic change... a breaking point?"

#### **CEO** Jon Clifton



Gallup (2025). State of the Global Workplace. https://www.gallup.com/workplace/349484/state-of-the-global-workplace.aspx

# **Our Context: Global Trends**



#### Why? Managers (30% - 27%)

- Young managers 5%
- **Female** managers 7%

Recommended Actions (3):

1) Training for all managers

2) Teach managers **coaching** 

3) Manager well-being through ongoing development

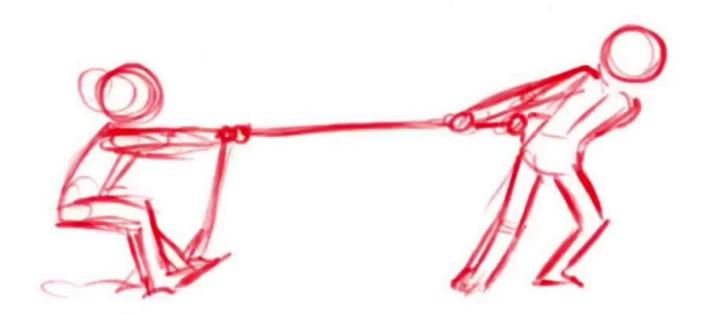
### **Our Context: Healthcare Leadership**

changing restricted toxic difficult workload-heavy pressured unstable Cense strained enough exhausting rap tense rapidly experience fast **D**tic low dynamic Chao uncertain political autonomy rushed exhaustion mentorship overwhelm austerity frustration leadership accountability

#### Yours?

CCHL Exclusive Webinar for Strategic Alliance Partners, "Leadership for 2035: Timeless or New?", May 1st 2025. Link

### **Our Context: Polarities**



**Immediate** and **2035** 

### THE GLOBE AND MAIL\*

### Current leadership context



Leadership development & integration



### The **leadership** most needed



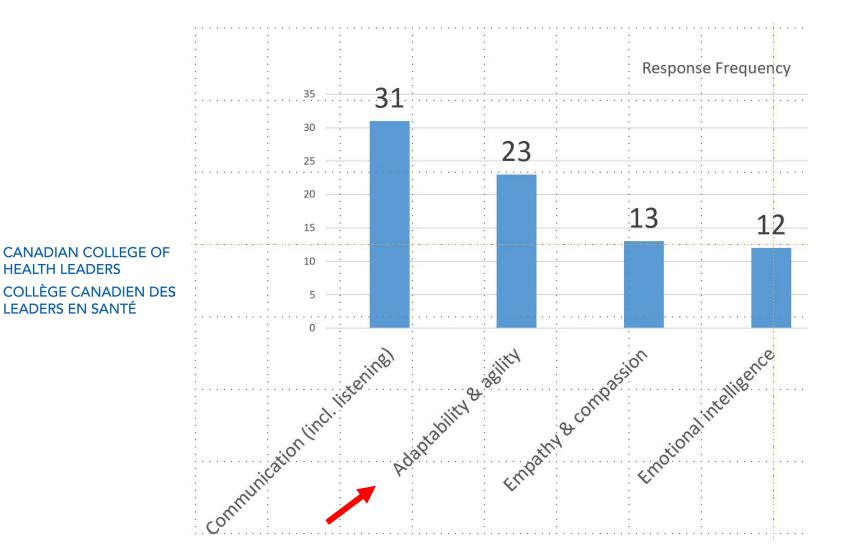
Leadership strategy & action plan



### **The Leadership Most Needed**



### Leadership Now: Research: Partners



**Surprised?** 

CCHL Exclusive Webinar for Strategic Alliance Partners, "Leadership for 2035: Timeless or New?", May 1<sup>st</sup> 2025. Link

# **Development Priorities: HR/OD TT**

#### **Summary Report**

#### Leadership, Development, and Integration for Healthcare (and Beyond)

Exclusive Think Tank for HR/OD/PLD Professionals and Leadership Researchers



### Focus (capabilities/topics) priorities:

1) Communication

#### 2) Lead Self

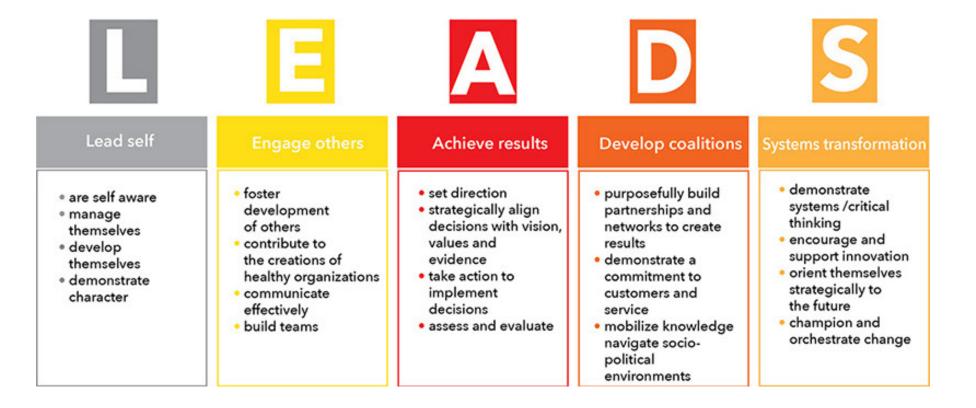
3) Leading others (getting [things] done)

# Leadership Now: Your Insights

		A	D	S
Lead self	Engage others	Achieve results	Develop coalitions	Systems transformation
<ul> <li>are self aware</li> <li>manage themselves</li> <li>develop themselves</li> <li>demonstrate character</li> </ul>	<ul> <li>foster development of others</li> <li>contribute to the creations of healthy organizations</li> <li>communicate effectively</li> <li>build teams</li> </ul>	<ul> <li>set direction</li> <li>strategically align decisions with vision, values and evidence</li> <li>take action to implement decisions</li> <li>assess and evaluate</li> </ul>	<ul> <li>purposefully build partnerships and networks to create results</li> <li>demonstrate a commitment to customers and service</li> <li>mobilize knowledge navigate socio- political environments</li> </ul>	<ul> <li>demonstrate systems /critical thinking</li> <li>encourage and support innovation</li> <li>orient themselves strategically to the future</li> <li>champion and orchestrate change</li> </ul>

#### Most important now? You and others?

### Leadership Now: CCHL/Me



#### Managers: LEADS 101

## Leadership Now: CCHL (1)





#### **Expertise**

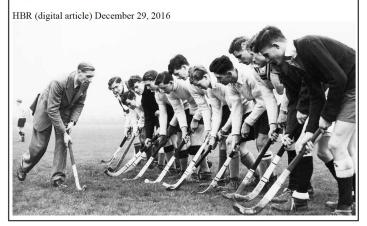
Geerts, J. M. et al., (2025) Expert Leadership: the Unpopular But Urgent Need at All Levels. Working paper.

# Leadership Now: CCHL (1)

#### Harvard Business Review

#### If Your Boss Could Do Your Job, You're More Likely to Be Happy at Work

Benjamin Artz , Amanda Goodall & Andrew J. Oswald







Artz B, Goodall A, Oswald AJ. If your boss could do your job, you're more likely to be happy at work. *Harvard Business Review*. Published online December 29, 2016. <u>https://hbr.org/2016/12/if-your-boss-could-do-your-job-youre-more-likely-to-be-happy-at-work</u>

# Leadership Now: CCHL (2)



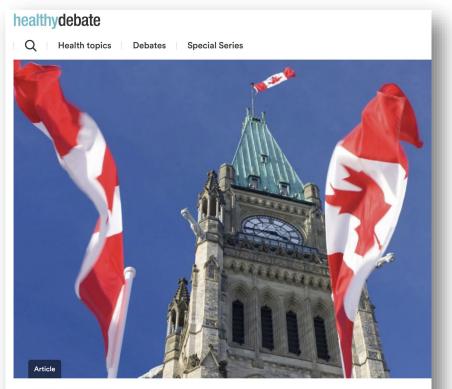


#### The Great Optimization Leadership

**Geerts, J. M.**, & Yiu, V. (2022, November 19). The Great Optimization: What Canada's health care leaders have learned about the new future of work—And what other companies can take away. *The Globe and Mail*, O8, <u>https://www.theglobeandmail.com/opinion/article-how-can-companies-thrive-in-the-new-future-of-work-by-understanding/</u>.

# Leadership Now: CCHL (3)





Apr 9, 2025 by Maddi Dellplain

How health care works in Canada: What to know ahead of the federal election

#### **Systems Thinking**

## **Leadership for 2035**



# Leadership for 2035: Your Insights



#### Show of fingers – Timeless (1); 50/50 (3); new (5)?

# Leadership for 2035: Partners' Insights



Executive Summary of the CCHL's 2024 Exclusive Think Tank for HR/OD/PLD Professionals and Leadership Researchers.

# Leadership for 2035: CCHL (3)

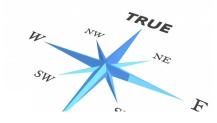


1. Innovation/adaptability/
 agility/flexibility (care & work)



#### 2. Digital literacy/Al





3. Change leadership (1. + 2.) + systems thinking & "leading up" + "leading beyond"

### **Your Top Leadership Priorities**

Workbook: leadership-wise, what SMART change would best help advance your strategic priorities? (I.e., More, better, new?)

\*ASPL-like

T, P, S



### THE GLOBE AND MAIL\*

### Current leadership context



Leadership development & integration



# The **leadership** most needed



Leadership strategy & action plan



## **Leadership Development**



# Leadership Development: McKinsey

McKinsey & Company

#### Healthcare Practice

#### Nurse managers: The backbone of a strong nursing workforce

US healthcare organizations could save up to \$700 million annually—and improve care—by reducing frontline-nurse turnover through strengthened manager support.

This article is a collaborative effort by Gretchen Berlin and Mhoire Murphy, with Ani Bilazarian, Faith Burns, and Stephanie Hammel, representing views from McKinsey's Healthcare Practice.



"Organizations that **invest** in nurse managers see ... a **clear financial benefit** by **reducing turnover** for both frontline nurses and nurse managers"

### **Approaches**:

1) Redesign roles to relieve workloads;

2) Invest in training.

Berlin G, Murphy M, Bilazarian A, Burns F, Stephanie Hammer. Nurse Managers: The Backbone of a Strong Nursing Workforce. McKinsey & Company; 2025:1-10. <u>https://www.mckinsey.com/industries/healthcare/our-insights/nurse-managers-the-backbone-of-a-strong-nursing-workforce#/</u>

# **Development Priorities: HR/OD TT**

#### **Summary Report**

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**People** priorities:

- 1) Managers (40% as #1 priority)
- 2) Frontline (21%, mostly as 3<sup>rd</sup> priority)
- **3) Executives** (19%)

**Directors** (19%)

# **Development Priorities: HR/OD TT**

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Forms of development priorities:

**Frontline:** workshops on communication/ interpersonal skills

Managers: workshops on fundamentals

**Directors:** coaching on communication and interpersonal conflict resolution

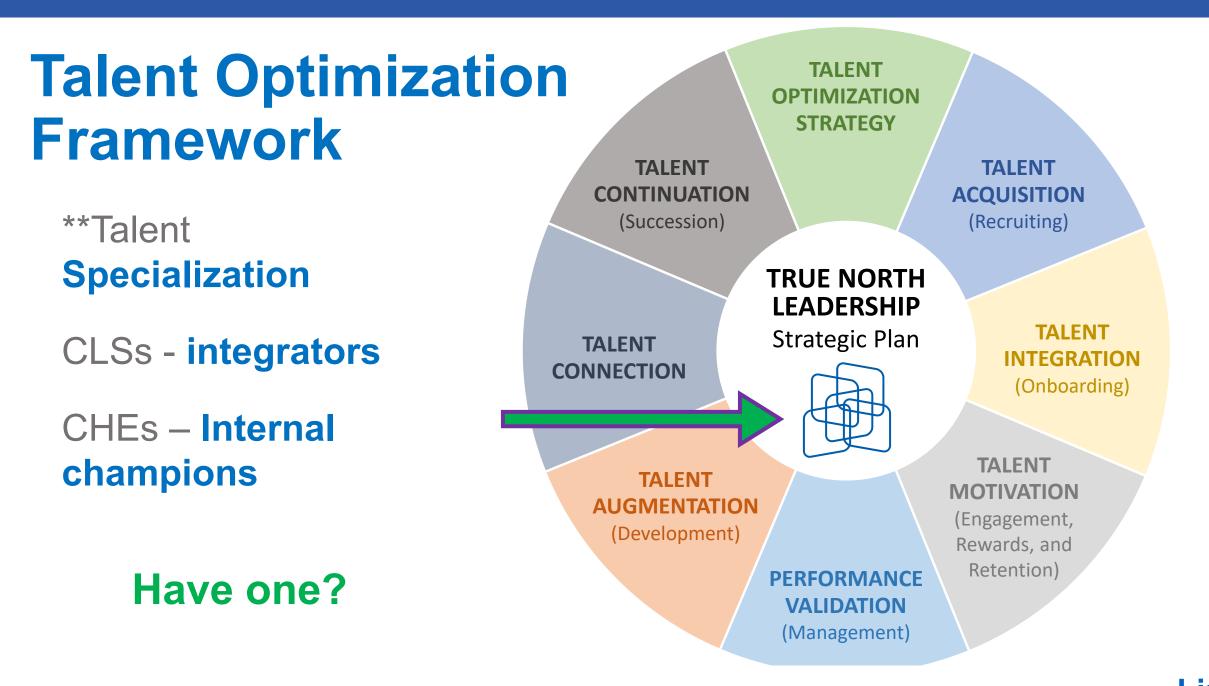
You?

**Executives:** coaching on strategy, governance, streamlining processes

# Leadership Integration (ALO)



Willie Perkins, Walmart Hall of Fame



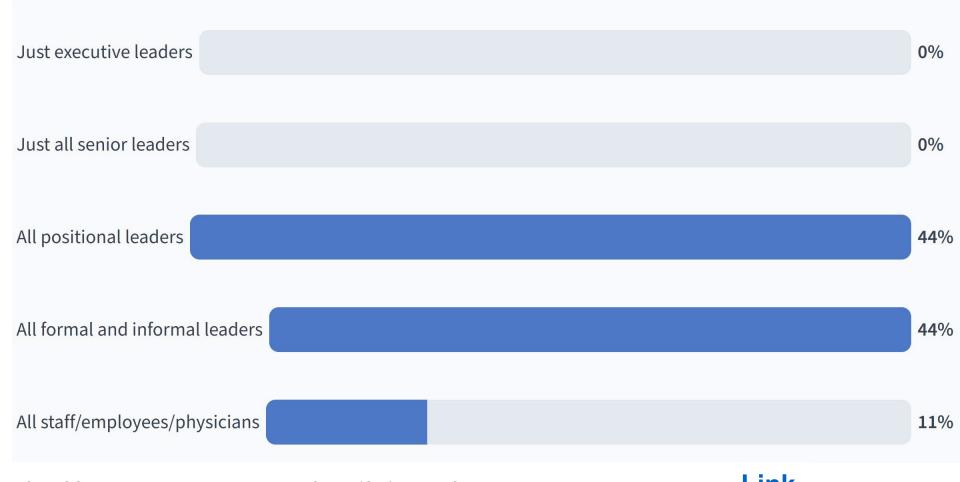
Geerts, J. M. (2024). Maximizing the impact and ROI of leadership development: a theory- and evidence-informed framework. Behavioral Sciences, 14(10), Article 10.



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# Leadership Integration: HR/OD Pros

In your organization, staff would confirm that leadership is an expectation of...



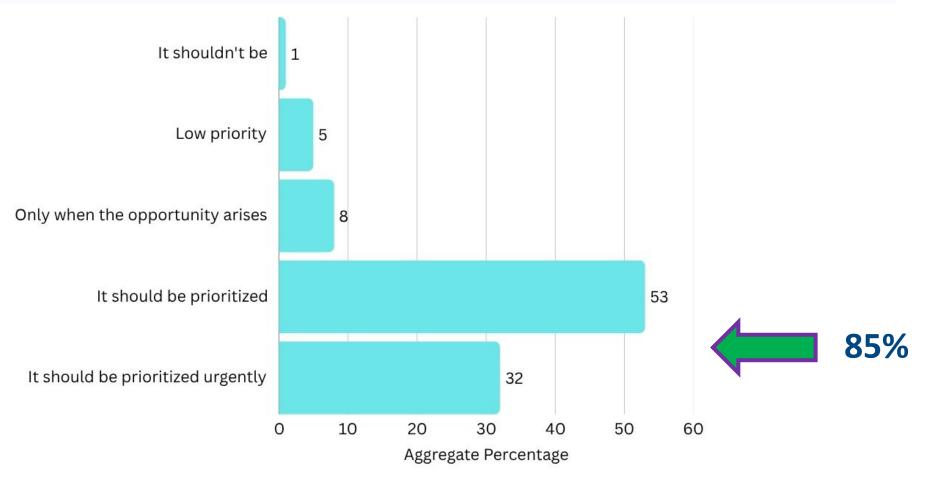
Executive Summary of the CCHL's 2024 Exclusive Think Tank for HR/OD/PLD Professionals and Leadership Researchers.

To what extent do you think wider leadership integration/distributed leadership should be prioritized in your organization?	
It should not be	0%
Low priority	0%
Only when the opportunity arises	0%
It should be prioritized	0%
It should be prioritized urgently	0%

Start the presentation to see live content. For screen share software, share the entire screen. Get help at **pollev.com/app** 

# **Leadership Integration Priority: Total**

To what extent do you think wider leadership integration/distributed leadership should be prioritized in your organization?



# **ALO Self-Audit/Current State**

# Workbook 3: Current state: foundation and leadership integration and development

Please complete Part 3) a) and b)

# **Integration & Development Priorities**

# Workbook 4: Leadership integration & priorities: people, roles, capabilities, talent functions, etc.





# **Development & Integration Priorities**

### **Pre-survey**:

- **1) Embed** leadership (total = 29) in:
- job descriptions (4),
- KPIs and performance reviews/accountability (16),
- LDPs (2),
- stretch goals, succession plans, and career pathways (6)

# **Development & Integration Priorities**

### **Pre-survey**:

2) Provide leadership development (4), including

- fundamentals for managers (7), and
- developing coaching (4) (total = 15)

# **Integration Priorities: HR/OD TT**

#### **Summary Report**

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1. Create an **integration strategy**, True North-aligned

2. Earn executive support and secure a budget

- Provide leadership development for all people

- Increase decision-making autonomy for all people.

# **Session Structure**

### THE GLOBE AND MAIL\*

### Current leadership context



Leadership development & integration



# The **leadership** most needed



# Leadership strategy & action plan



# Integration Strategies: LIDS

- 1) Introduction
- 2) Executives
- 3) Foundation (model and frameworks)
- 4) Benchmark (Blueprint) and Strategize (Roadmap)
- 5) Internal Champions (CHE)
- 6) Integrators & Internal Sustainability (CLS)
- 7) **Rollout**/Wider Distribution (roles, pathways, + all staff)
- 8) Talent Optimization (CLSs + Champions)







# **LIDS in Action**













### **Elevate**

### Framework **customization**





# Integration Strategies: Pre-Survey

Integration strategy (total = 26)

- Integrate LEADS with the strategic plan (2)
- build a culture of learning and leadership (7)
- with a co-created strategy (3)
- clear corporate goals, roles, & outcomes (6)
- measure and share results and best practices (8)

# Integration Strategies: Pre-Survey

**Leadership development** (total = 26)

- Provide leadership development with time and funding (13),
- including for executives (3) and new managers/leaders (2),
- potentially with external partners (6),
- with development pathways (2)

# **Development and Integration Strategies**

**Workbook 5:** What specific integration strategies should you prioritize to achieve your priorities from questions 2) and 3)?



# **Leadership Strategy Action Plans**

**Co-create**/write down (total = 17):

- a clear vision of the desired culture,
- a strategy/roadmap (7)
- linked to strategic priorities (3)
- with key leadership capabilities (3) and
- action plans (3)

# **Leadership Strategy Action Plans**

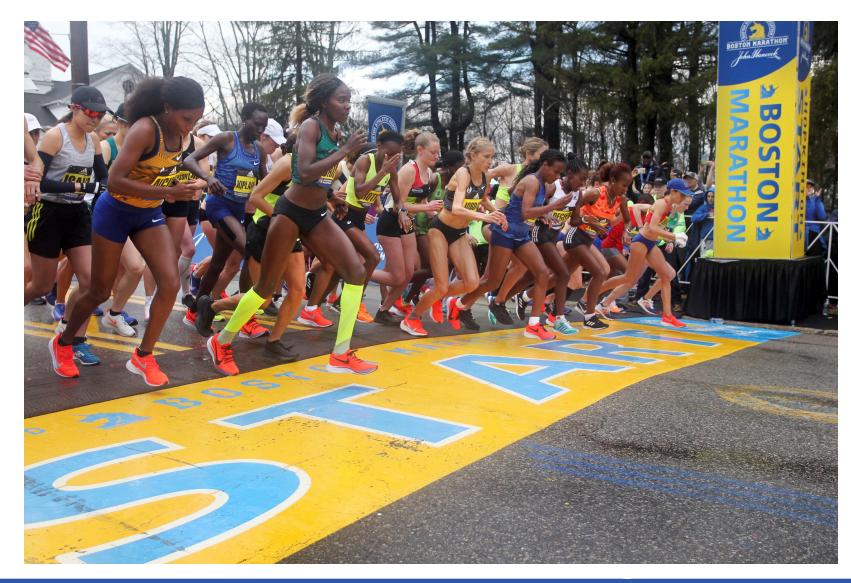
- **Part 2** (total = 15):
- Engage others (9)
- Have an executive retreat focused on True North Leadership (3)
- Seek out colleagues/mentors (1)
- Strengthen relationship with the Ministry (1)

# **Your Leadership Strategy Action Plans**

Workbook 6): please complete your action plan

Share

# **Pudding Proof for You: Next Steps**



First steps: in the next two weeks?

Connect & Share

# **Conclusion: The Leadership You Need**









# **Questions?**

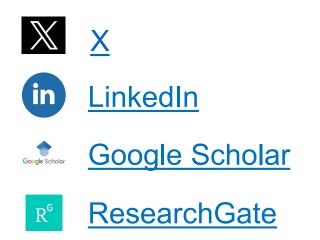


# **Staying Connected**



Dr. Jaason Geerts

Vice-President Research and Leadership Development The Canadian College of Health Leaders



# **Staying Connected**



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